



# Tompkins Trust Company



## MEMBER FDIC MORTGAGE PRE-QUALIFICATION SHEET

Applicant's Name (include Jr. / Sr. if applicable)

Co-Applicant's Name (include Jr. / Sr. if applicable)

First \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last \_\_\_\_\_  
Married [ ] Unmarried [ ] Separated [ ]

First \_\_\_\_\_ Middle Initial \_\_\_\_\_ Last \_\_\_\_\_  
Married [ ] Unmarried [ ] Separated [ ]

Phone #'s H \_\_\_\_\_  
W \_\_\_\_\_  
C \_\_\_\_\_

Phone #'s H \_\_\_\_\_  
W \_\_\_\_\_  
C \_\_\_\_\_

Email Address \_\_\_\_\_  
Present Address (street, city, zip) \_\_\_\_\_ How Long \_\_\_\_\_

Email Address \_\_\_\_\_  
Present Address (street, city, zip) \_\_\_\_\_ How Long \_\_\_\_\_

\*If renting current monthly rent \_\_\_\_\_

\*If renting current monthly rent \_\_\_\_\_

Prior Address (if present is less than 2 years) How Long \_\_\_\_\_

Prior Address (if present is less than 2 years) How Long \_\_\_\_\_

Social Security # \_\_\_\_\_

Social Security # \_\_\_\_\_

Date of Birth \_\_\_\_\_

Date of Birth \_\_\_\_\_

Self Employed Yes \_\_\_\_\_ No \_\_\_\_\_

Self Employed Yes \_\_\_\_\_ No \_\_\_\_\_

Current Employer \_\_\_\_\_ How Long \_\_\_\_\_

Current Employer \_\_\_\_\_ How Long \_\_\_\_\_

Current Annual Income \_\_\_\_\_

Current Annual Income \_\_\_\_\_

New Employer (if relocating) \_\_\_\_\_

New Employer (if relocating) \_\_\_\_\_

New Income (if relocating) \_\_\_\_\_

New Income (if relocating) \_\_\_\_\_

### MORTGAGE INFORMATION

FIRST TIME HOME BUYER? YES \_\_\_\_\_ NO \_\_\_\_\_ \*If 1<sup>st</sup> time homebuyer how many in household \_\_\_\_\_

TYPE OF MORTGAGE: FIXED RATE [ ] ARM [ ] SONYMA [ ] NEW CONSTRUCTION [ ]

HOW LONG DO YOU PLAN ON KEEPING HOUSE/MORTGAGE \_\_\_\_\_?

PURCHASE PRICE AMOUNT: \$ \_\_\_\_\_ Payment Comfort Level including Taxes and Ins. \_\_\_\_\_

ESTIMATED CASH AVAILABLE FOR DOWN PAYMENT AND CLOSING COSTS: \$ \_\_\_\_\_

SOURCE OF DOWN PAYMENT (Example: sale of home, gift, savings/checking) \_\_\_\_\_

ARE YOU OBLIGATED TO PAY CHILD SUPPORT/ALIMONY/MAINTENANCE? If yes, \$ \_\_\_\_\_ per month.

ARE YOU A VETERAN WITH A CERTIFICATE OF ELIGIBILITY? YES \_\_\_\_\_ NO \_\_\_\_\_

MISC.NOTES: \_\_\_\_\_

**I authorize Tompkins Trust Company to obtain my credit report. I acknowledge that this is not a formal application or request for credit, but is for the purpose of gathering data that will allow for a meaningful dialog about options that may result in the completion of a formal loan application at a later date.**

**I have been advised that I am not required to provide any verification documents in order to obtain a pre-qualification letter or Loan Estimate.**

Applicant: \_\_\_\_\_

Date: \_\_\_\_\_

Co-Applicant: \_\_\_\_\_

Date: \_\_\_\_\_